

The financial details of Zee Digital Convergence Limited ("ZDCL") for the previous 3 years as per the audited statement of Accounts:

(Amount in Crs)

Particulars	As per last Audited Financial year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-2017	2015-2016	2014-2015
Equity Paid-up Capital	30.00	30.00	0.05
Reserves and Surplus			
Carry forward losses (P&L Debit balance)	(82.37)	(37.77)	(5.42)
Net Worth	(52.37)	(7.77)	(5.37)
Miscellaneous Expenditure	-	-	-
Secured Loans	-	-	-
Unsecured Loans	64.10	-	-
Fixed Assets	5.07	6.40	-
Income from Operations	18.89	46.04	-
Total Income	19.25	46.06	0.00
Total Expenditure	64.34	78.36	0.28
Profit before Tax	(45.10)	(32.30)	(0.28)
Profit after Tax	(45.10)	(32.30)	(0.28)
Net Profit after Tax	(45.10)	(32.30)	(0.28)



Zee Digital Convergence Limited

Registered office: Continental Building 135 Dr Annie Besant Road, Worli, Mumbai - 400018, Maharashtra, India

+ 91 22 7106 1234 F + 91 22 2490 0302


CIN: U64200MH2004PLC148772

An

Cash profit	(43.72)	(31.16)	(0.28)
EPS (in Rs.)	(15.03)	(22.76)	(56.02)
Book Value per share (in Rs.)	(11.06)	(5.47)	(1074.27)

**Note:**

1. Cash profit is calculated as Profit after tax (+) Depreciation (+/-) Deferred Taxes
2. Net worth = Equity Share capital + Free reserves - Miscellaneous Expenditure written off.
3. Figures for FY 16-17 and FY 15-16 has been considered as per IND AS financial statements prepared for FY 16-17 and comparative figures stated therein. Figures for FY 14-15 are based on erstwhile then applicable Accounting Standards.

**For Zee Digital Convergence Limited**  
**Mihir Modi**  
Director  
DIN: 03401046  
**Mumbai**  
**July 24, 2017**

The financial details of India Webportal Private Limited ("IWPL" or "Second Demerged Company") for the previous 3 years as per the audited statement of Accounts:

(Amount in Crs)

Particulars	As per last Audited Financial year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-2017	2015-2016	2014-2015
Equity Paid-up Capital	24.90	24.90	24.13
Reserves and Surplus :			
Securities Premium	37.10	37.10	25.87
Carry forward losses (P&L Debit balance)	(68.03)	(54.18)	(56.81)
Net Worth	(6.03)	7.82	(6.81)
Miscellaneous Expenditure	-	-	-
Secured Loans	-	0.03	0.05
Unsecured Loans	-	-	-
Fixed Assets	0.69	0.94	0.95
Income from Operations	62.24	64.48	40.42
Total Income	64.72	71.69	41.16



### India Webportal Private Limited

Regd. Oce: Continental Building, 135, Dr. Annie Besant Road, Worli, Mumbai 400018  
 CIN: U72900MH2010PTC201526. Tel: +91-22-6697 1234 Fax: +91-22-2490 0302  
 Corp. Oce: 20th Floor, Marathon Futurex, A Wing, Lower Parel, Mumbai - 400 013,  
 Tel: +91-22- 022 - 71061234 Website: www.india.com

Total Expenditure	78.51	69.16	50.01
Profit before Tax	(13.79)	2.53	(8.86)
Profit after Tax	(14.09)	2.53	(8.86)
Cash profit	(13.57)	3.03	(8.48)
EPS (in Rs.)	(0.56)	0.11	(0.37)
Book Value per share (in Rs.)	(0.24)	0.31	(0.28)

**Note:**

1. Cash profit is calculated as Profit after tax (+) Depreciation (+/-) Deferred Taxes
2. Networth = Equity Share capital + Free reserves - Miscellaneous Expenditure written off.
3. Figures for FY 16-17 and FY 15-16 have been considered based on audited IND AS financial statements prepared for FY 16-17 and comparative figures stated therein. Figures for FY 14-15 are based on audited figure as per erstwhile then applicable Accounting Standards."

For India Webportal Private Limited



*Vikas Modi*



**Director**

Mumbai, July 24, 2017

## India Webportal Private Limited

Regd. Oce: Continental Building, 135, Dr. Annie Besant Road, Worli, Mumbai 400018

CIN: U72900MH2010PTC201526. Tel: +91-22-6697 1234 Faz: +91-22-2490 0302

Corp. Oce: 20th Floor, Marathon Futurex, A Wing, Lower Parel, Mumbai - 400 013,

Tel: +91-22- 022 - 71061234 Website: www.india.com

## Annexure 4C

The financial details of Zee Unimedia Limited (“ZUL” or “Demerged Company”) for the previous year as per the audited statement of Accounts:

(Amount in Crs)

Particulars	As per last Audited Financial year
	2016-2017
Equity Paid-up Capital	10.00
Reserves and Surplus	-
Carry forward losses (P&L Debit balance)	(21.04)
Net Worth	(11.04)
Miscellaneous Expenditure	-
Secured Loans	0.42
Unsecured Loans	-
Fixed Assets	3.05
Income from Operations	121.13
Total Income	121.13
Total Expenditure	163.19
Profit before Tax	(42.06)
Profit after Tax	(21.94)
Net Profit after Tax	(21.94)
Cash profit	(40.77)
EPS (in Rs.)	(76.69)
Book Value per share (in Rs.)	(11.04)

### Note:

1. Cash profit is calculated as Profit after tax (+) Depreciation (+/-) Deferred Taxes
2. Net worth = Equity Share capital + Free reserves – Miscellaneous Expenditure written off.
3. ZUL was incorporated on 23 March 2016 and financial statements of ZUL for FY 2016-17 are for the period from 23 March 2016 to 31 March 2017. Further, comparative data for FY 2015-16 and FY 2014-15 is not applicable.

For Zee Unimedia Limited

  
Authorized Signatory



Mumbai, 24 July 2017



ZEE UNIMEDIA LIMITED

Regd Office : 16th Floor, A Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013. India.

+ 91 22 7106 1234 F + 91 22 2300 2107

CIN : U74120MH2016PLC274857

The financial details of Sarthak Entertainment Private Limited ("SARTHAK" or "Transferor Company") for the previous 3 years as per the audited statement of Accounts:

(Amount in Crs)

Particulars	As per last Audited Financial year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-2017	2015-2016	2014-2015
Equity Paid-up Capital	0.45	0.45	0.45
Reserves and Surplus	29.36	20.65	10.47
Carry forward losses (P&L Debit balance)	-	-	-
Net Worth	29.81	21.10	10.92
Miscellaneous Expenditure	-	-	-
Secured Loans	-	0.09	1.12
Unsecured Loans	-	-	-
Fixed Assets	3.64	1.64	4.95
Income from Operations	47.31	44.94	31.58
Total Income	47.31	44.95	32.22
Total Expenditure	33.95	29.18	24.71




Profit before Tax	13.37	15.77	7.50
Profit after Tax	8.70	10.17	5.06
Cash profit	9.35	11.16	8.21
EPS (in Rs.)	193.59	226.11	112.46
Book Value per share (in Rs.)	662.41	468.82	242.71

**Note:**

1. Cash profit is calculated as Profit after tax (+) Depreciation (+/-) Deferred Taxes
2. Networth = Equity Share capital + Free reserves - Miscellaneous Expenditure written off.
3. Figures for FY 2016-17 and FY 2015-16 has been considered as per the audited financial statements prepared for FY 2016-17 as per the applicable IND AS and comparative figures stated therein. Figures for FY 2014-15 are based the audited financial statements prepared as per the then applicable Accounting Standards.

**For, Sarthak Entertainment Private Limited**



**Authorised Signatory**  
**Mumbai, July 24, 2017**



The financial details of Zee Entertainment Enterprises Limited ("ZEEL" or "Resulting Company" or "Transferee Company") for the previous 3 years as per the audited statement of Accounts:

Particulars	(Amount in Crs)		
	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2016-2017	2015-2016	2014-2015
Equity Paid-up Capital	96.0	96.0	96.0
Preference Share Capital	-	-	2019.2
Reserves and Surplus	4325.6	3511.9	2472.3
Carry forward losses (P&L Debit balance)	-	-	-
<b>Net Worth</b>	<b>4176.5</b>	<b>3377.2</b>	<b>2368.7</b>
Miscellaneous Expenditure	-	-	-
Preference Share Capital	1907.7	1714.0	-
Secured Loans	1.50	1.80	2.20
Unsecured Loans	-	-	-
Fixed Assets	399.3	350.4	381.4
Investment Property	105.8	87.0	-
Income from Operations	4928.4	4206.5	3426.2
Total Income	5275.5	4432.5	3653.5
Total Expenditure	3626.9	3302.6	2441.3
Profit before Tax	1695.6	1129.9	1212.2
Profit after Tax	1034.0	658.20	831.8
Cash profit	1318.4	778.8	1188.7
EPS (in Rs.)	10.77	6.85	7.15
Book Value per share (in Rs.)	43.49	35.16	24.66

**Note:**

- Cash profit is calculated as Profit after tax (+) Depreciation (+/-) Deferred Taxes (+/-) Fair value loss on financial instruments at fair value through profit and loss
- Net Worth = Equity Share capital (+/-) Free reserves excluding reserves created out of revaluation of assets, write back of depreciation provision and amalgamation (+/-) Miscellaneous Expenditure written off.
- Figures for FY 2016-17 and FY 2015-16 has been considered as per the audited financial statements prepared for FY 2016-17 as per the applicable IND AS and comparative figures stated therein. Figures for FY 2014-15 are based the audited financial statements prepared as per the then applicable Accounting Standards.

For Zee Entertainment Enterprises Limited

Mihir Modi  
Chief Financial & Strategy Officer

Mumbai, July 24, 2017



||| VASUDHAIVA KUTUMBAKAM |||  
THE WORLD IS MY FAMILY

ZEE ENTERTAINMENT ENTERPRISES LIMITED

Regd. Office : 18th Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai 400 013. India.

+ 91 22 7106 1234 F + 91 22 2300 2107

www.zeetelevision.com | CIN : L92132MH1982PLC028767